



Village of Amityville
21 Ireland Place, Amityville, NY 11701

**RE: APPLICATION FOR RENEWAL OF PARTIAL
EXEMPTION FOR REAL PROPERTY OF SENIOR CITIZEN**

Dear Senior:

Enclosed is a Senior Citizen Exemption Renewal application for the 2010/2011 tax year. The completed application should be filed before December 31, 2009 or it cannot be accepted by the Assessor.

All questions must be answered and copies of necessary documentation must be submitted with the application. Also, your total income must be substantiated by submitting “proof “ to validate certain statements, such as:

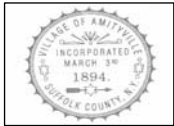
1. **Income from all sources, including income of owner’s spouse for 2008.**
2. **A copy of your 2008 Income Tax Return (Federal or State) filed in April 2009.**
3. **Statement of any income, W-2 forms, salary, bonus, retirement, rents, interest, bank savings accounts, IRA earning statements, etc. for 2008.**
4. **A copy of your statement of Social Security payments (form SSA-1099) for 2008.**
5. **Capital gains on inheritances and gifts for 2008.**

If you need any assistance in completing this application, please contact the Assessor’s office.

Very truly yours,

HM:jm
Enc.

Hugo Mascari



Village of Amityville
21 Ireland Place, Amityville, NY 11701

Application for: RENEWAL FOR PARTIAL TAX EXEMPTION FOR REAL PROPERTY OF SENIOR CITIZENS

Application must be filed with the Village of Amityville Assessor before December 31st for the May tax roll.

NAME AND ADDRESS OF APPLICANT

Telephone Number

Day No. () _____

Evening No. () _____

1. Property identification (see tax bill or assessment roll)

Tax Map Number or Section/Block/Lot _____

2. Since filing your application last year, fully describe in the lines below any changes in:

- a. title to the property (due to death, addition or deletion of owner)
- b. legal residence or occupancy of the property (e.g. confinement of owner in hospital or nursing home, divorce, legal separation or abandonment of spouse)
- c. use of residence for other than residential purposes (store, office, farm, etc.)
- d. also state whether any children of owners, tenants or leaseholders living on the premises attend public school grades K-12, and, if so, give the name and location of the school or schools.

Check here if there has been no change in items a, b, c, and d above

Explanation of changes that have occurred as indicated in Question #2 (attach additional sheets as necessary)

3. Did the owner or resident spouse file a Federal income tax return for the preceding year?

Yes **No** If YES, please attach a copy of the return

4. Income Eligibility Worksheet

Based on Income received in the Calendar Year preceding the date of filing (please refer to cover letter)

W-2 Earnings: Owner(s) _____ (as listed on IRS 1040 or copy of W-2)

Spouse _____

Interest/Dividend Earnings (including IRA earnings) _____

Full Social Security Payments (including Medicare) _____ (include copy of statement)

Spouse Social Security _____

Pension/Retirement Distributions (do not include IRA distributions) _____ (include copy of 1099-R(s))

Self Employment/Rental Property Income _____ (If less than zero, enter 0)

Depreciation Expense Claimed on Self Employment Or Rental Income _____ (include copy of Sched. C and/or E)

Annuity Distributions (do not include return on Capital – taxable portion only) _____ (include copy of 1099-R(s))

Capital Gains from sale of assets _____ (if less than zero, enter 0)

Alimony/Support/Unemployment _____

Contributions to IRA _____ (include copy of IRS 1040)

Other Income: _____

Subtotal income of owner(s) and spouse(s) \$ _____

5. Of the income specified above, how much, if any, was used to pay for an owner's care in a residential health facility? (Attach proof of amount paid) _____

Total Income of owner(s) and spouse(s) \$ _____

Name of resident spouse(s) if not owner of the property: _____

I certify that all statements made on this application are true and correct to the best of my belief and I understand that any willful false statement of material fact will be grounds for disqualification from further exemption for a period of five years and a fine of not more than \$100.

SIGNATURE (If more than one owner, all must sign)	MARITAL STATUS	DATE
_____	_____	_____
_____	_____	_____
_____	_____	_____